



Documenting a Bequest Intention
to
Chief and Calla Bell Scholarship Foundation

Suggested Language for Review with Counsel:

I give, devise, and bequeath to Chief and Calla Bell Scholarship Foundation, Flat Rock, North Carolina, (the sum of \$ _____) (_____ percent of my estate) (the following property) (the rest, residue, and remainder of my estate). The property comprising this gift shall be used to continue the legacy of Chief and Calla Bell by providing financial support so children can discover the richness of the outdoors, form enduring friendships, and develop confidence and maturity through the unique experience of summer camp. The allocation of funds shall be made at the discretion of the Board of Directors. If, at some future time, the purpose designated for these funds no longer exists, then at the direction of the Board of Directors, the funds shall be used to further the charitable purposes of Chief and Calla Bell Scholarship Foundation, giving due consideration to the purpose stated above.

Tax Identification Number

Our tax identification number is 56-1934081.

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Sharing your Plans

We encourage you to complete and return a Confirmation of Legacy Gift form (attached). Sharing your plans allows us to better understand your intentions and direct your gift, and it strengthens our relationship with you. It also gives us the opportunity (should you not choose to remain anonymous) to formally recognize you for your support during your lifetime, and it assists us in our long-term financial planning. As noted on the form, it does not bind you or your estate in any way. In addition, please consider sharing copies of the pages of your will or trust that specifically reference your gift, redacting any information on those pages that you would not like to share. To share your plans with us, or if you have any questions, please contact: ^{President}

Chief and Calla Bell Scholarship Foundation
PO Box 1192
Flat Rock, NC 28790
828-693-7446
info@chiefandcalla.org
chiefandcalla.org



Confirmation of Your Legacy Gift
Deferred Gift to Chief and Calla Bell Scholarship Foundation

This form is to help you provide information about your deferred gift to Chief and Calla Bell Scholarship Foundation. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes.

Name(s):
Address:
Date(s) of Birth:
Email address(es):
Phone number(s):

If applicable, please describe your relationship with Camps Green Cove and Mondamin (parent, camper, counselor, etc.) as well as the time frame of that relationship:

Please describe your deferred gift (or attach a copy of documentation, if you prefer):

Will

Revocable "Living" Trust

Retirement Account Trust

Other:

How would you like Chief and Calla Bell Scholarship Foundation to use your gift?

General Scholarship Endowment

Named Scholarship (Requires minimum contribution of \$100,000 and additional documentation)

Please provide an estimate of the current value of your deferred gift to Chief and Calla Bell Scholarship Foundation. Your estimate does not bind you or your estate in any way, and all information will be kept confidential.

Estimated value: _____

Chief and Calla Bell Scholarship Foundation has my permission to acknowledge my intentions in annual reports, donor lists, etc. I would like to be listed in the following way: _____

I prefer my intentions to remain anonymous.

Signature

Printed Name

Date

This document does not bind you or your estate. By signing this form, you are simply acknowledging your current plans to benefit Chief and Calla Bell Scholarship Foundation in the future and giving us guidance as to your wishes.

Please send this form and any questions to:
President, Chief and Calla Bell Scholarship Foundation, PO Box 1192, Flat Rock, NC 28731



